



Kick-off Meeting under "the Carbon Footprint of Renewable Energy for ASEAN Countries Project

# **Renewable Energy in the Philippines**

### 80 1 03

Prepared by: Dr. Angelo Earvin Sy Choi

Department of Chemical Engineering, De La Salle University, 2401 Taft Ave, Manila 0922, Philippines E-mail: angelo.choi@dlsu.edu.ph



### De La Salle University Manila, Philippines

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- □ THE Impact Ranking (Eng.) 801+
- □ THE Subject Ranking (Phys. Sci.) 801+
- □ THE Subject Ranking (Soc. Sci.) 601+
- THE Subject Ranking (Comp. Sci.) 601+
- □ THE Subject Ranking (Bus. & Eco.) 601+
- THE Subject Ranking (Educ.) 201+

### Angelo Earvin Sy Choi, Ph.D.

- Associate Professor, Department of Chemical Engineering
- B.S. and M.S. Ch.E., Ph.D. Ch.E. (DLSU)
- □ Senior Researcher in University of Ulsan (Sept. 2016 to May 2018)
- Research Professor in University Core Research Center for Disaster-free and Safety Ocean City Construction (June 2018 to June 2020)
- □ **31** publications, *h*-index = **12** (Scopus)
- Recipient of awards from 2<sup>nd</sup> place in the NAST Talent Search for Young Scientists by NAST, Outstanding Paper by CIEE, Outstanding Research of the Philippines 2015 by IAMURE
- Research Interest: adsorption, oxidation, desulfurization, reaction kinetics, thermodynamics, optimization (RSM and fuzzy), crystallization, solidification/stabilization, biofuels and biotechnology.





#### Choi, Angelo Earvin Sy

Choi, Angelo Earvin Sy ; Choi, A. E.S. ; Choi, Angelo Earvin S. ① <u>De La Salle University</u>, Manila, Philippines

#### Affiliation history 🛈

2014 - 2022 De La Salle University, Manila, Philippines

2018 - 2020 National Research Center for Disaster-Free and Safe Ocean City, Busan, South Korea

2017 - 2018 University of Ulsan, Ulsan, South Korea

#### Subject Areas

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7

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Full Length Article

Adsorption of benzothiophene sulfone over clay mineral adsorbents in the frame of oxidative desulfurization



#### Angelo Earvin Sy Choi<sup>a,b</sup>, Susan Roces<sup>a</sup>, Nathaniel Dugos<sup>a</sup>, Meng-Wei Wan<sup>c,\*</sup>

<sup>2</sup> Chemical Engineering Department, De La Salle University, 2401 Taft Ave, Manila 0922, Philippines <sup>b</sup> Center for Clean Technology and Resource Recycling, University of Ulsan, 39 Dehakru, Ulsan 680-749, South Korea <sup>c</sup> Department of Environmental Resources Management, Chia-Nan University of Pharmacy and Science, Tainan 71710, Taiwan



Calcium carbonate granulation in a fluidized-bed reactor: Kinetic, parametric and granule characterization analyses

Arianne S. Sioson<sup>a</sup>, Angelo Earvin Sy Choi<sup>b</sup>, Mark Daniel G. de Luna<sup>a,c,\*</sup>, Yao-Hui Huang<sup>d</sup>, Ming-Chun Lu<sup>c,\*</sup>

Environmental Engineering Program, National Graduate School of Engineering, University of the Philippines Dilman, Quezon City 1101, Philippines National Research Center for Disaster-Free and Scie Ocean City, Busan 49315, Republic of Korea Department of Chemical Engineering, Diversity of the Philippines Dilman, Quezon City 1101, Philippines Department of Chemical Engineering, Diversity of the Philippines Dilman, Quezon City 1101, Philippines Department of Chemical Engineering, Diversity of the Philippines Dilman, Quezon City 1101, Philippines Department of Chemical Engineering, Diversity of the Philippines Dilman, Quezon City 1101, Philippines Department of Chemical Engineering, Davidonal Chemes Kang, University, Tatian 70101, Tatiwan Department of Demonstration Chemical Chemical Philippines Dilman, Quezon Chemica, Tatian 71710, Tatiwan



#### Original Article

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Citations

Fuzzy optimization for the removal of uranium from mine water using batch electrocoagulation: A case study



Angelo Earvin Sy Choi <sup>a, 1</sup>, Cybelle Concepcion Morales Futalan <sup>a, 1</sup>, Jurng-Jae Yee <sup>b, \*</sup>

<sup>a</sup> University Core Research Center for Disaster-free and Safety Ocean City Construction, Busan, 49315, South Korea
<sup>b</sup> Department of Architectural Engineering, Dong-A University, Busan, 49315, South Korea

#### Metrics overview

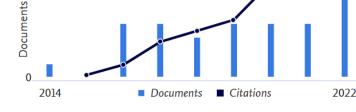
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Citation overview

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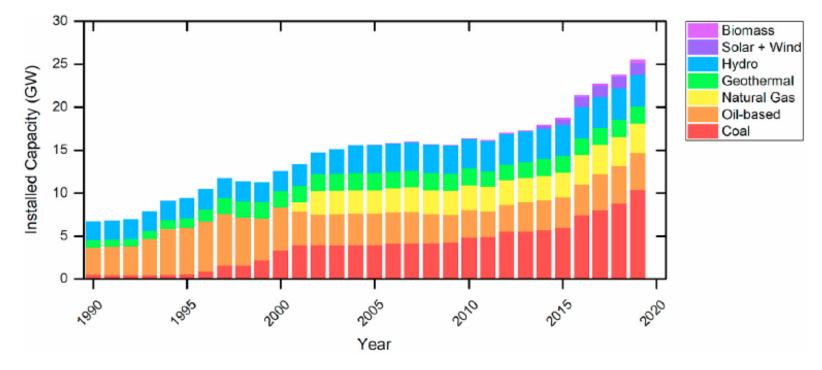
# **Renewable Energy (RE) in the Philippines**

Like other Southeast Asia countries, the Philippines faces the challenge of a rapidly growing population and growing energy demand.

Yet, where it differs and stands out is in its response. Compared to its neighbors, the Philippines is considered a global leader in RE.

Over 47% of its total energy use comes from green sources.

# **Renewable Energy (RE) in the Philippines**



**2019:** 41.7% coal, 15.1% oil, 13.8% natural gas, 14.9% hydropower, 7.7% geothermal, 3.7% solar PV, 1.7% wind, 1.4% biomass

A. Gulagi, M. Alcanzare, D. Bogdanov, E. Esparcia, J. Ocon, C. Breyer, Transition pathway towards 100% renewable energy across the sectors of power, heat, transport, and desalination for the Philippines, Renew. Sustain. Energy Rev. 144 (2021) 110934. https://doi.org/10.1016/j.rser.2021.110934.

## Hydroelectric plants



Angat Dam, a major hydropower facility in Bulacan, Philippines

### **Geothermal Power**



Geothermal power plant in Valencia, Negros Oriental

### **Solar Power**



The **Calatagan Solar Power Plant** is the largest solar facility in Luzon, Philippines. [63.3 MW].

## Wind Power



All wind power sites in the Philippines are on-shore facilities. Some, such as <u>llocos</u> <u>Norte</u>, <u>Pililla Wind Farm</u> in <u>Rizal</u> and <u>Bangui Wind Farm</u> are tourist destinations <sup>10</sup>

## **Biomass Power**



Biomass resources are abundant in the Philippines due to its large agricultural industry. <u>Bagasse</u>, <u>rice</u> husks, and <u>coconut</u> husks are used to generate power. The Philippines also uses <u>Biogas</u> from <u>landfill</u> as a biomass energy source.

## **Current RE Situation in the Philippines 2022**

- The Philippines, alongside Indonesia, are the countries with the highest concentration of geothermal power generation in Asia. It has the world's third-largest installed geothermal power capacity at 1,918 megawatts (MW) – with Indonesia coming a close second and the United States coming out on top.
- <sup>50</sup> The REN21 report identified **7.1 giga-watts (GW)** of RE capacity in the Philippines. Over half, or **4.3 GW**, came from hydropower, with a further **896 MW** sourced from solar energy. In the coming years, solar demand is expected to shoot up dramatically. This is thanks to a significant pipeline of projects approved or under development. By 2022, solar energy in the Philippines is expected to rise to **3 GW**.
- Solar energy's RE counterpart, wind, only makes up **427 MW**. Despite having an estimated potential of up to **76 GW**, the current administration targets just 2.3 GW by 2030.

# **RE Potential in the Philippines**

In 2011, the country adopted an ambitious plan aiming for 15.3 GW of <u>renewable power capacity by</u> <u>2030</u> and over 20 GW by 2040. To achieve this lofty goal, the <u>National Renewable Energy Program</u> (NREP) laid out a five-step plan to reach all targets by 2027.

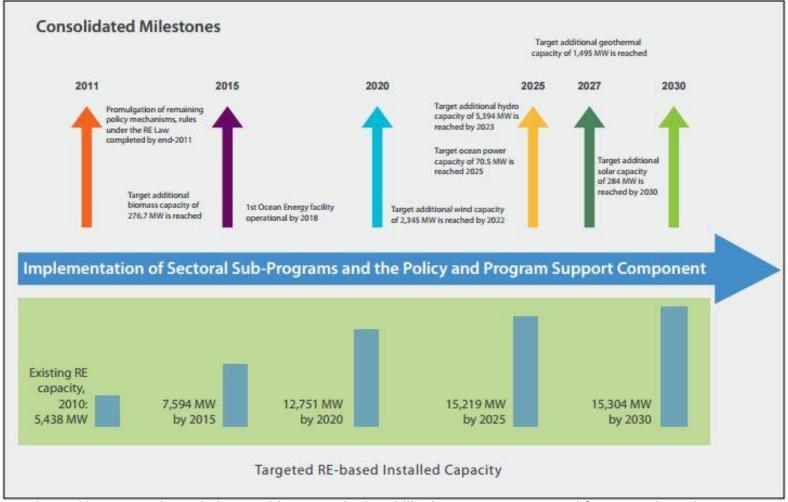
- Raise geothermal capacity by 75%
- Expand hydropower capacity by 160%
- Add an additional 277 MW of biomass power capacity
- Extend an additional 2,345 MW of wind power capacity
- Develop an ocean energy facility

# **RE Potential in the Philippines**

- However, according to the WWF-Philippines <u>Building Momentum for Low Carbon</u> <u>Development</u> study, an even more ambitious scenario of 100% RE is feasible.
- <sup>50</sup> The reasons for optimism are rooted in the RE potential in the Philippines.
- The report shows that the Philippines could aim higher. This would further add **1,200 MW** of geothermal, **2,308 MW** of hydropower, **235 MW** of biomass, and **7,404 MW** of wind, all before 2030.

## **RE Potential in the Philippines**

#### The National Renewable Energy Program (NREP) Consolidated RE Roadmap



15

Source: https://energytracker.asia/renewable-energy-in-the-philippines-current-state-and-future-roadmap/

### Advantages and Challenges for the RE Transition in the Philippines

- <sup>50</sup> The Philippines' ambitious <u>RE transition</u> would guarantee energy security and self-sufficiency, accompanied by reduced reliance on imports.
- It would also boost local economic development and promote a favorable investment climate.
- So Naturally, this would result in more jobs and reduce health and welfare costs.

### Advantages and Challenges for the RE Transition in the Philippines

So Currently, the country has some of the most lucrative government incentives for rural electrification – at least on paper.

- So These should transform into attractive opportunities for private investment.
- Mowever, private companies are yet to show considerable interest in energy access initiatives.

### Advantages and Challenges for the RE Transition in the Philippines

- Access to financing remains a massive problem. Today, only a few domestic banks support RE projects in the region. Furthermore, in recent years there have been significant decreases in investment. For example, in 2019, they were <u>down 77% by USD</u> <u>\$300</u> million.
- An International Renewable Energy Agency <u>presentation</u> showed that some of the main challenges revolve around **high upfront** and **technology costs, inaccessible financing**, and a **lack of competitiveness in the market**.

### The Enablers for the Philippines's RE Transition

Despite the challenges, there are opportunities to capitalize on RE in the Philippines.

For instance, the government has developed a <u>framework of fiscal and non-fiscal incentives</u>. Among these are an *income tax holiday*, a *dutyfree importation of equipment* and *VAT-zero rating, tax credits* on domestic capital equipment, *tax exemption* on carbon credits, priority connection to the grid, and the <u>Green Energy Option</u> <u>Program</u> (GEOP).

### The Enablers for the Philippines's RE Transition

- The Philippines discontinued its feed-in-tariff (FIT) programme and instead switched to reverse auctions.
- So The goal of this is to ensure better support for largescale solar energy projects.
- So This strategy resulted in more competitive solar and wind generation costs at a grid level.

### The Enablers for the Philippines's RE Transition

So Currently, the country has the <u>lowest bid</u> within the region – USD \$0.044 per 50 MW solar plant.

- Alternative financing models are sorely needed to accelerate renewables adoption.
- These include crowdfunding through platforms like Kiva, which has helped raise over <u>USD \$250,000</u> for RE projects development in the Philippines and India.



Thank you for listening!